

24 January 2025

Dear shareholder

On 17 January 2025, 4DS Memory Limited (ACN 145 590 110) (ASX: 4DS) (**4DS** or **the Company**) announced to ASX Limited (**ASX**) a Share Purchase Plan (**Offer**) to 4DS shareholders resident in Australia, New Zealand, Hong Kong or Singapore at 5:00pm (AEST) on 16 January 2025 (**Eligible Shareholders**) to acquire up to a value of \$30,000 new fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.036 per Share, together with one free attaching option for every one Share subscribed for and issued, exercisable at \$0.036 each on or before 28 February 2028.

The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and ASX on 24 January 2025. The Prospectus is available to view on the Company's ASX platform and website at: [www.4dsmemory.com](http://www.4dsmemory.com). Further details regarding the Offer are available on ASX.

We are writing to you as an Eligible Shareholder on the record date, entitled to participate in the Offer. Shareholders should read the Prospectus in full prior to making an application under the Offer. Your application under the Offer must be made by making payment in accordance with the personalised payment instructions on your application form.

To download your application form you have the following 3 choices:

<p><b>I already have an online account with the Automic Share registry</b></p>	<p><a href="https://investor.automic.com.au">https://investor.automic.com.au</a></p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and application form. Submit your payment using the payment details provided on your application form.</p> <p><b>Do not return your application form.</b></p>
<p><b>I don't have an online account with Automic – but wish to register for one</b></p>	<p><a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a></p> <p>Select: 4DS from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next Complete prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and application form. Submit your payment using the payment details provided on your application form.</p> <p><b>Do not return your application form.</b></p>
<p><b>I don't have an online account with Automic – but want to use Automic for this Offer only</b></p>	<p><a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a></p> <p>Select: 4DS from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and application form. Submit your payment using the payment details provided on your application form.</p> <p><b>Do not return your application form.</b></p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the Prospectus and your application form – initially by calling Automic Group on 1300 288 664 or emailing [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au) and asking them to mail a paper copy of the Prospectus and your application form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPAY® or via Electronic Funds Transfer (EFT).

**The Offer closes at 5:00 pm (AEST time) on 14 February 2025.**

<b>ACTION</b>	<b>DATE</b>
<b>Record Date for the SPP (5:00pm (AEST))</b>	Thursday, 16 January 2025
<b>Announcement of Placement and SPP and lodgement of Appendix 3B with ASX</b>	Friday, 17 January 2025
<b>Issue of Shares under Placement and lodgement of Appendix 2A with ASX</b>	Thursday, 23 January 2025
<b>Lodgement of Prospectus for the Offers with ASIC and ASX and Opening Date of Offers</b>	Friday, 24 January 2025
<b>Closing Date of Offers</b>	Friday, 14 February 2025
<b>Announcement of results of SPP</b>	Thursday, 20 February 2025
<b>Issue of Issue of SPP Shares, Placement Options, SPP Options and Broker Options</b>	Friday, 21 February 2025

These dates are indicative only and subject to change. 4DS reserves the right to change any date including to extend the closing date of the Offer, to close the Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Offer without notice. Any extension of the closing date will have a consequential effect on the issue date of new shares.

Should you wish to discuss any information contained in this document further, please do not hesitate to contact 4DS Memory's Company Secretary, Peter Webse on +61 8 6377 8043 or by email at [pwebse@governancecorp.com.au](mailto:pwebse@governancecorp.com.au) or for any other registry related matters contact the Company's share registry as follows:

**Automic Registry Services**

Email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 5:00pm (AEST time) Monday to Friday.

Yours faithfully

**Peter Webse**

Company Secretary  
4DS Memory Limited